



Application to Join Our Portfolio

Today's date_____

Name of non-profit organization (Project)_____

Applicant names_____

Preferred postal address_____

Preferred email addresses_____

Preferred telephone numbers_____

What are the goals or mission of your organization?

Please include the constituency your organization/project serves/intends to serve and your current/proposed activities:

Project Profile

Are you a registered 501c3 organization? Yes_____ No_____

If yes, when were you established?_____

Please list the names of any trustees:_____

How many employees do you have/anticipate?_____

Approximately how many volunteers do you (hope to) engage?_____

What is your (estimated) annual budget? \$_____

What is the typical/anticipated breakdown of your annual funding?

Foundations__%

Individual donations_____%

Fees for services_____%

Other_____%

How are you hoping Woodstock Community Trust can help your project?

Which of these Woodstock Community Trust services are you seeking? Please check all that apply.

☐ Fiscal agent/sponsor

☐ Bookkeeping

☐ Fundraising

☐ Marketing/publicity

☐ Volunteer acquisition

☐ Other_____

Thank you for your interest in joining the Woodstock Community Trust's portfolio of non-profit projects. We look forward to working with you to determine if we can help you achieve your goals.

If you have any questions in the meantime, please feel free to reach out to executive.director@woodstockcommunitytrust.org.